

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

KIDVILLE OPCO, LLC,

Debtor.
-----X

Chapter 7

Case No.: 20-11821 (MG)

In re:

KIDVILLE FRANCHISE COMPANY, LLC,

Debtor.
-----X

Chapter 7

Case No.: 20-11822 (MG)

In re:

KIDVILLE NY, LLC,

Debtor.
-----X

Chapter 7

Case No.: 20-11823 (MG)

In re:

KIDVILLE UNION SQUARE, LLC,

Debtor.
-----X

Chapter 7

Case No.: 20- 11824 (MG)

In re:

KIDVILLE BETHESDA, LLC,

Debtor.
-----X

Chapter 7

Case No.: 20-11825 (MG)

In re:

KIDVILLE GARDEN CITY, LLC,

Debtor.
-----X

Chapter 7

Case No.: 20-11826 (MG)

In re:

KIDVILLE BRENTWOOD, LLC,

Debtor.
-----X

Chapter 7

Case No.: 20-11827 (MG)

In re:

KIDVILLE LINCOLN PARK, LLC,

Debtor.
-----X

Chapter 7

Case No.: 20-11828 (MG)

ORDER AUTHORIZING: (1) PURSUANT TO RULE 1015(b) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE, THE JOINT ADMINISTRATION OF THE CHAPTER 7 CASES, AND (2) THE TRUSTEE TO SERVE A LIMITED LIST OF CREDITORS AND OTHER INTERESTED PARTIES WITH THE MOTIONS AND/OR APPLICATIONS SUBMITTED TO THIS COURT BY THE TRUSTEE

Upon the motion dated August 25, 2020 (the “Motion”) of Salvatore LaMonica, as Chapter 7 Trustee (the “Trustee”), of the estates of Kidville Opco, LLC, Kidville Franchise Company, LLC, Kidville NY, LLC, Kidville Union Square, LLC, Kidville Bethesda, LLC, Kidville Garden City, LLC, Kidville Brentwood, LLC, and Kidville Lincoln Park, LLC (together, the “Debtors”), by his proposed counsel, LaMonica Herbst & Maniscalco, LLP, seeking the entry of an order pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), authorizing (1) pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, the joint administration of the above-captioned Chapter 7 cases for procedural purposes only, and (2) the Trustee to serve a limited list of creditors and other interested parties with the motions and/or applications submitted to this Court by the Trustee; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and upon the Motion and the proposed Order having been served on all the creditors and interested parties of the Debtors’ estates; and upon the Affidavit of Service having been filed on the docket; and no opposition to the Motion having been filed with the Court; and good and sufficient notice having been given; and it appearing that the relief requested by the Trustee is reasonable and necessary; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is hereby:

ORDERED, that the Motion is granted; and, it is further

ORDERED, that the above-captioned Chapter 7 cases are consolidated for procedural purposes only and shall be jointly administered by the Court; and, it is further

ORDERED, that nothing contained in this Order shall be deemed or construed as directing or otherwise effecting the substantive consolidation of any of the above-captioned cases; and, it is further

ORDERED, that the caption of the jointly administered cases shall read as follows:

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 7

KIDVILLE OPCO, LLC, et al.¹,

Case No.: 20-11821 (MG)
(Jointly Administered)

Debtors.

-----X

; and, it is further

ORDERED, that a docket entry shall be made in each of the Debtors' Chapter 7 cases substantially as follows:

An Order has been entered in this case directing the procedural consolidation and joint administration of the Chapter 7 cases of Kidville Opco, LLC, Kidville Franchise Company, LLC, Kidville NY, LLC, Kidville Union Square, LLC, Kidville Bethesda, LLC, Kidville Garden City, LLC, Kidville Brentwood, LLC, and Kidville Lincoln Park, LLC. The docket in the Kidville Opco, LLC Case No. 20-11821 (MG) should be consulted for all matters affecting these cases.

; and, it is further

ORDERED, that the Trustee has authority to serve all motions and applications submitted to the Court on the following limited list of creditors and other interested parties: (i) counsel for

¹ The Debtors are: Kidville Opco, LLC (20-11821), Kidville Franchise Company, LLC (20-11822), Kidville NY, LLC (20-11823), Kidville Union Square, LLC (20-11824), Kidville Bethesda, LLC (20-11825), Kidville Garden City, LLC (20-11826), Kidville Brentwood, LLC (20-11827), Kidville Lincoln Park, LLC (20-11828).

the Debtors; (ii) the Office of the United States Trustee; (iii) all parties that have filed a notice of appearance in this case; (iv) parties holding secured claims; (v) the Debtors' twenty (20) largest creditors; (vi) applicable taxing authorities; and (vii) any party (and its counsel, if any) with whom the Trustee enters into settlement agreement or any other type of agreement (see annexed **Exhibit 1** for the limited notice service list); and, it is further,

ORDERED, that the Court shall retain jurisdiction to enforce the terms and conditions of this Order and to determine any and all disputes with service of the motions and/or applications filed by the Trustee; and, it is further,

ORDERED, that the Trustee is authorized to do such things, execute such documents and expend such funds as may be necessary to effectuate the terms and condition of this Order.

IT IS SO ORDERED.

Dated: September 21, 2020
New York, New York

/s/ Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

EXHIBIT 1

SALVATORE LAMONICA, ESQ.
CHAPTER 7 TRUSTEE

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NOTICE OF APPEARANCE: *(as of 9/21/20)*

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